

**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

**IN THE MATTER OF THE COMPANIES' CREDITORS
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED**

**AND IN THE MATTER OF A PLAN OF COMPROMISE
AND ARRANGEMENT OF JAGUAR MINING INC.**

PROOF OF CLAIM

1. PARTICULARS OF CREDITOR

(a) ***Full Legal Name of Creditor:***

(b) ***Full Mailing Address of
Creditor:***

(c) ***Telephone Number of Creditor:***

(d) ***Facsimile Number of Creditor:***

(e) ***E-mail Address of Creditor:***

(f) ***Attention (Contact Person):***

2. PARTICULARS OF ORIGINAL CREDITOR FROM WHOM YOU ACQUIRED CLAIM, IF APPLICABLE:

(a) **Have you acquired this Claim by assignment?** Yes No
(if yes, attach documents evidencing assignment)

(b) **Full Legal Name of original creditor(s):** _____

3. PROOF OF CLAIM

THE UNDERSIGNED CERTIFIES AS FOLLOWS:

(a) **That I am a Creditor of/hold the position of _____ of the Creditor and have knowledge of all the circumstances connected with the Claim described herein;**

(b) **That I have knowledge of all the circumstances connected with the Claim described and set out below;**

(c) **The Applicant and/or the Director(s) or Officer(s) of the Applicant was and still is indebted to the Creditor as follows (Any Claims denominated in a foreign currency shall be converted to Canadian dollars at the Bank of Canada Canadian Dollar noon exchange rate in effect as of the date of the Initial Order.)**

(i) Pre-filing Claims against the Applicant:

\$ _____

(ii) Restructuring Period Claims against the Applicant:

\$ _____

(iii) Director/Officer Claims against the Directors and/or Officers of the Applicant:

\$ _____

(iv) TOTAL CLAIM:

\$ _____

Total of (i), (ii) and (iii)

4. NATURE OF CLAIM AGAINST THE APPLICANT

(CHECK AND COMPLETE APPROPRIATE CATEGORY)

Unsecured Claim of \$ _____

Secured Claim of \$ _____

In respect of this debt, I hold security over the assets of the Applicant valued at \$ _____, the particulars of which security and value are attached to this Proof of Claim form.

(If the Claim is secured, provide full particulars of the security, including the date on which the security was given the value for which you ascribe to the assets charged by your security, the basis for such valuation and attach a copy of the security documents evidencing the security.)

5. PARTICULARS OF CLAIM:

The particulars of the undersigned's total Claim (including Pre-filing Claims, Restructuring Period Claims, and Director/Officer Claims) are attached.

(Provide full particulars of the Claim and supporting documentation, including amount, description of transaction(s) or agreement(s) giving rise to the Claim, name of any guarantor(s) which has guaranteed the Claim, and amount of Claim allocated thereto, date and number of all invoices, particulars of all credits, discounts, etc. claimed. If a claim is made against any Directors or Officer, specify the applicable Directors or Officers and the legal basis for the Claim against them.)

6. FILING OF CLAIM

For Pre-filing Claims, this Proof of Claim must be returned to and received by the Monitor by **5:00 p.m. (Toronto Time) on the Claims Bar Date (January 22, 2014)**.

For Restructuring Period Claims, Claim must be returned to and received by the Monitor by **5:00 p.m. (Toronto Time) on the date that is seven (7) Calendar Days after termination, repudiation or resiliation of the agreement or other event giving rise to the Restructuring Period Claim.**

In both cases, completed forms must be delivered by prepaid registered mail, courier, personal delivery, facsimile transmission or email at the address below to the Monitor at the following address:

FTI Consulting Canada Inc., Court-appointed Monitor of Jaguar Mining Inc.

Claims Process

TD South Tower
79 Wellington Street West
Suite 2010, P.O. Box 104
Toronto, Ontario M5K 1G8

Telephone: 416-649-8044
Fax: 416-649-8101
Email: jaguarmining@fticonsulting.com

Dated at _____ this _____ day of _____, 20____.

Signature of Creditor